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U. S. DEPT. OF ASRIALL WIFE
NATIONAL AGRICULTURAL LANGUAGE

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SURRENT SERIAL RECORDS

CONSUMER PURCHASES OF

CITRUSFruitJuicesDrinks

AND OTHER PRODUCTS

CPFJ-162

U. S. DEPARTMENT OF AGRICULTURE Economic Research Service in Cooperation

with the Florida Citrus Commission

PREFACE

This report presents estimated household consumer purchases of frozen concentrated juices, frozen concentrated fruit drinks, chilled orange juice, canned single-strength juices, canned single-strength fruit drinks, canned and chilled citrus salads and sections, and fresh oranges and grapefruit. Beginning with July 1963, the data represent projections to national totals based on reported purchases and related information from a representative national sample of approximately 7,500 household consumers. Estimates were based on a sample of about 6,000 households from 1954 through 1960, and on about 10,000 households from 1961 to June 1963.

A committee of the Florida Citrus Industry working with representatives of the U. S. Department of Agriculture and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on experience and comparison with canners' reports, Bureau of Census reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in some overestimate of purchases of frozen concentrated orange juice and canned grapefruit juice, and some understatement of canned orange juice. Nevertheless, the data are considered reliable indicators of trends and of relative changes in household purchases from one period to another.

The cost of obtaining the consumer purchase data has been defrayed by the Florida Citrus Commission, with some help from the California Prune Advisory Board since October 1959. Prior to that time the Department cooperated with fruit industry groups in paying those costs. The Department, however, continues to analyze the data and publish reports as it has done since 1950.

All data in the report are based on 4-week periods (28 days) to facilitate comparisons.

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Based on data collected for the Florida Citrus Commission by the Market Research Corporation of America

CONSUMER PURCHASES OF CITRUS FRUIT, JUICES, DRINKS, AND OTHER PRODUCTS JULY-SEPTEMBER 1965

By Vernice C. Mitchell Marketing Economics Division Economic Research Service

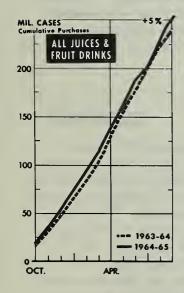
The data in this report represent estimated total purchases by household consumers in the 48 contiguous States. They do not include purchases made for hotels, restaurants, hospitals, or other institutional outlets. Data are for 4-week periods (28 days) to facilitate comparisons. Expenditures are computed from prices paid for the most prevalent size of container.

HIGHLIGHTS

Consumer purchases of reported fruit juices and fruit drinks in July-September were up 6 percent-4 million cases, single-strength equivalent--compared with the same quarter of 1964. Purchases increased as more families bought larger quantities of citrus products, while purchases of noncitrus juices and fruit drinks declined. October-September cumulative purchases of fruit juices and drinks exceeded the year-earlier level by 5 percent or 12 million cases. (See figure in margin.)

The price for a 6-ounce can of frozen orange concentrate declined. But the number of families buying and the size of purchases per family were increased, resulting in a 48-percent rise in the sales volume. Consequently, total frozen concentrates advanced 39 percent, or 1.7 million gallons, and accounted for 31 percent of the market for juice and fruit drinks.

Chilled orange juice and canned single-strength orange juice made moderate gains in both sales volume and share of market. The gains for the former were based on more families buying; whereas, the latter increases were due to larger quantities bought per buying family. The price of chilled juice, at 42.4 cent per quart, was 11 percent lower than a year earlier, while price of canned single-strength juice (43.9 cents per 46-ounce can) was down 23 percent compared with the same months of 1963-64. Prune juice and other noncitrus juices declined slightly in sales volume, number of families buying, size of purchase, and price.



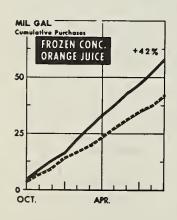
The retail movement of frozen concentrated and singlestrength fruit drinks was slow during October-September 1964-65 compared with the same months of 1963-64. Total fruit drinks lost 7 percentage points in share of market, the loss being evenly distributed between the 2 products.

In the processed citrus fruit category, canned grapefruit sections gained 16 percent in volume purchased due to an increase in the number of families buying and larger purchases bought per family. Chilled salad sections dropped 10 percent because fewer families made purchases. Prices declined around 10-to-11 percent for each.

Total fresh orange purchases increased 11 percent (average of 1.2 million dozen per month) in July-September compared with the same period in 1963-64. This was due to an increase in the number of families buying. However, purchases per family this quarter were down from a year ago, even though the price per dozen hardly changed. Fresh grapefruit buyers, however, increased in number and in size of purchase, raising retail movement by 59 percent for the quarter. Cumulative purchases and expenditures for October-September 1964-65 were the highest in the 3 years reported.

FROZEN CONCENTRATED JUICES

FCOJ Purchases on Upswing



Consumers purchased more frozen concentrated orange juice in July-September 1965 than in any other quarter since the December 1962 freeze (the next highest quarter was January-March 1965). July-September purchases were up 48 percent compared with a year earlier. This product accounted for 27 percent of all fruit juices and drinks bought for home use during the quarter-an 8 percentage point increase over a year earlier. These increases were brought about by a rise in the percentage of families buying and a larger average size purchase per buying family. (See tables 1, 16-19, and figs. 7-9.)

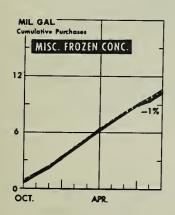
Size of purchase remained 21 percent above the year-earlier level, at a rate of 8 cans purchased per buying family each month, costing 17.6 cents per 6-ounce can in July-September. The buying family's seasonal average purchase of 44.6 ounces for 1964-65 exceeded the year-earlier volume by 18 percent, the highest since 1961-62.

The proportion of the Nation's families purchasing frozen concentrated orange juice in July-September exceeded the same time period in 1964 by 13 percentage points. However, the percent of families buying averaged less than 25 percent during 3 of the 4 quarters in 1964-65, compared with the same quarters in 1963-64.

The price of frozen concentrated orange juice continued to decline. This product was 25.2 cents per 6-ounce can in November 1964 but dropped steadily to 17.4 cents in September 1965. Price for the quarter was 31 percent below the corresponding quarter of 1963-64. The average price of 20.5 cents for the 1964-65 season is the lowest reported during the past 3 years.

Even though the 12-month cumulative purchases for 1964-65 remained 2 percent below the 1957-61 average, there was a 42.5 percent or 17.5 million gallon gain in volume over the 1963-64 level. This was the largest crop year movement of the past 3 years. Cumulative expenditures for 1964-65 advanced 10 percent over 1963-64 to the highest monetary value in the past 3 years, but surpassed the 1957-61 average by only 2 percent.

Purchases of Miscellaneous Frozen Concentrates Remain Downward

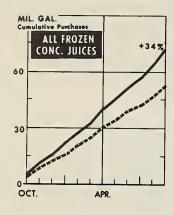


July-September purchases of all other frozen concentrated juices remained virtually the same as in the corresponding months of 1964. The number of ounces purchased per buying family increased 5 percent over July-September 1964, but was offset by a decline in the proportion of families buying.

The monthly average price of 18.9 cents per 6-ounce can for the quarter was 10 percent below July-September 1963-64 and emphasized the continued price decline for these products. Cumulative purchases and expenditures for October-September 1964-65 also declined from the year-earlier level.

Retail Movement of Frozen Concentrated Juices Continues to Rise

With an increase in purchases of frozen concentrated orange juice and the accompanying decline in purchases of fruit drinks, purchases of total frozen concentrated juices in July-September 1965 increased 39 percent-5.0 million gallons--compared with the same period a year earlier. Consequently, total frozen concentrates' share of the household market rose from 24 to 31 percent, while total fruit drinks dropped from 46 to 39 percent. (See tables 9, 18 and 19, and figs. 7 and 9.)

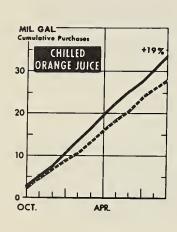


Cumulative purchases for October-September 1964-65 were the highest for the past 3 years reported but remained 15 percent below pre-December 1962 freeze levels. However, 1964-65 cumulative purchases rose 34 percent or 17.3 million gallons above 1963-64. (See figure in margin.) Cumulative expenditures were up 7 percent.

Prices paid for frozen concentrated juices averaged 17.8 cents per 6-ounce can during July-September, down 28 percent from the 1963-64 quarter. The 1964-65 season average price of 20.5 cents per 6-ounce can was the lowest in 3 years.

SINGLE-STRENGTH JUICES

Chilled Orange Juice Purchases Rise to a New High

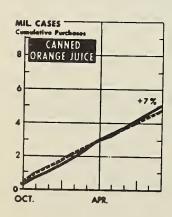


Household purchases of chilled orange juice were up 17 percent--1.1 million gallons--during July-September. Volume gains were due to an increase in the number of families buying the product, since the amount purchased per buying family was down 6 percent to 3 quarts per family. (See tables 2, 16-19, and figs. 7-9.)

The price, at 42.4 cents per quart, was down 11 percent from the corresponding quarter of the previous year. Expenditures for the quarter were slightly higher as the increase in purchases more than offset the decline in prices.

Cumulative purchases and expenditures for the 12-month period (October-September 1964-65) were the highest reported for this 9-year series. (See figure in margin.)

Buyers Purchase Larger Quantities of Canned Orange Juice

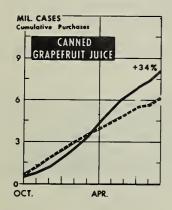


Consumer purchases of canned single-strength orange juice in July-September were up 28 percent or 286,000 cases. The gains in volume purchased were due to increases in the size of purchase per buying family--up 19 percent-and a slight increase in the proportion of families buying the product. (See tables 3, 16-19, and figs. 7-9.)

Retail prices started to decline in January 1965 and continued through this quarter-down 23 percent from a year earlier to a quarterly average price of 43.9 cents per 46-ounce can. Family expenditures dropped to 85 cents, compared with 93 cents in July-September 1963-64. Expenditures for the quarter were down 1 percent.

Cumulative purchases for October-September 1964-65 increased 7 percent, but remained 49 percent below the 1957-61 average. (See figure in margin.) However, prices were lower for three-fourths of 1964-65; thus, cumulative expenditures for the season were down 8 percent.

Canned Grapefruit Juice Purchases Increase



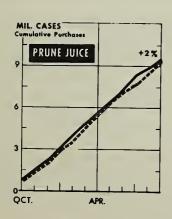
July-September purchases of single-strength grapefruit juice remained well above the levels of a year ago-69 percent or 916,000 cases. This gain in movement resulted from a significant increase in the percentage of families buying plus a larger size purchase per household.

Cumulative purchases for the season (October-September 1964-65) advanced 34 percent, but were 3 percent below the 1957-61 average. (See figure in margin and tables 4, 16-19 and figs. 7-9.)

July-September prices were 12 percent below the same period in 1964. Prices dropped sharply in the past 9 months of the 1964-65 reporting year, compared with the same months of a year earlier. Consequently, the season average price was 9 percent below the previous year, but was 24 percent above the 1957-61 season average price.

Since increases in purchases more than offset price declines, expenditures for the quarter increased 49 percent--\$2.7 million--and cumulative expenditures for the year (October-September 1964-65) were the highest reported in the past 9 years.

Prune Juice Purchases Decline

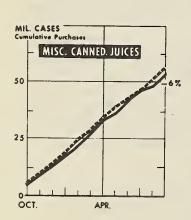


Consumer purchases of prune juice in July-September were 2 percent below the same period in 1963-64. The decline was due to fewer families making purchases. However, cumulative purchases for October-September 1964-65 advanced 2 percent above the previous record level of 1963-64, and 29 percent higher than the 1957-61 average. (See figure in margin; tables 5, 16-19 and figs. 7-9.)

The proportion of families buying prune juice was 1.4 percentage points below July-September 1964. The buying families increased their purchases 3 percent above the same quarter a year earlier. During the quarter, an average of 7 percent of the Nation's families bought 2.5 quarts per household. Expenditure per buying family was 98 cents per month.

The price dropped 4 percent in July-September compared to a year earlier. The 1964-65 seasonal average price-39.1 cents--was the lowest in 7 years. With lower prices and purchases during the quarter, expenditures were down 7 percent for July-September, and off 2 percent for the 12 months through September from a year earlier.

Slow Movement of Miscellaneous Canned Juices Continues

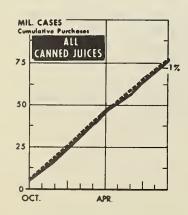


Purchases of miscellaneous canned single-strength juices, such as apple, grape, pineapple, tomato, and blends, continued to move slowly in July-September, as they had for the previous 3 quarters of the year. Fewer buyers and a smaller size of purchase accounted for the decline. (See tables 7, 16-19 and figs. 7-9.)

July-September purchases were off 5 percent--223,000 cases per month--from the previous year. Cumulative purchases for October-September 1964-65 were down 6 percent--3.4 million cases--from the corresponding months of 1963-64. (See figure in margin.)

The price remained the same for the quarter compared to a year ago, but did not influence the number of families buying. The size of purchase per household dropped 5 percent, resulting in lower expenditures.

Slight Decline in Canned Juice Purchases During the Year

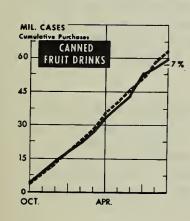


The total quantity of canned single-strength fruit juices purchased for home use in July-September was up 3 percent--160,000 cases per month--from a year earlier. But since purchases for 6 months of the year had been lower than the year before, cumulative purchases were down slightly from a year ago and down 3 percent from the 1957-61 average. (See figure in margin.) Cumulative expenditures also dropped 3 percent.

The proportion of families buying canned fruit juice virtually remained the same for this quarter. The size of purchase increased very little from this quarter a year ago, and the price dropped 1 cent each month during this period. However, the increase in purchases of frozen concentrates and chilled orange juice reduced the share of market for canned fruit juices for July-September. Family expenditure averaged 93 cents a month --2 to 5 cents higher per month than in this quarter in the preceding year. (See tables 11, 16-19 and figs. 7-9.)

FRUIT DRINKS

Sales of Canned Fruit Drinks Decline

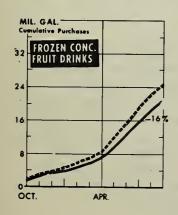


Consumer purchases of canned single-strength fruit drinks were down 7 percent in July-September compared to the same months last year. This decline was due to fewer families buying (from 26 to 24 percent per month) and a slight decrease in the average size of purchase. (See tables 12, 15-17 and figs. 7-9.)

Cumulative purchases were off 7 percent-4.7 million cases-from 1963-64. (See figure in margin.) However, the 1964-65 cumulative total was the second highest for this 6-year series. Since purchases and prices declined most of the year, cumulative expenditures were down 10 percent from the peak level of 1963-64.

The price of canned single-strength fruit drink was lower for each month of the quarter than 1963-64 months. During each month, the buying family on the average purchased 3.6 46-ounce cans of juice, costing 29 cents per can, equal to \$1.04 expenditure per family.

Retail Market for Frozen Fruit Drinks Declines



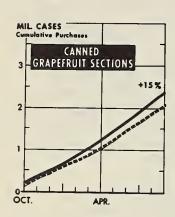
Consumer purchases of frozen concentrated fruit drinks continued to decline in the fourth quarter, as they did in the preceding 3 quarters of 1964-65. Purchases dropped 16 percent in July-September--1.5 million gallons --from those the same period a year ago. Cumulative purchases for October-September 1964-65 were also 16 percent below the previous year. (See figure in margin.)

Retail prices were lower during all of 1964-65 compared with the previous year. July-September prices were off 11 percent. The average price paid during July-September was 10.4 cents per 6-ounce can compared with 11.7 cents a year earlier. (See tables 9, 15-19 and figs. 7 and 9.)

Since purchases and prices for July-September were both lower than the same period a year ago, expenditures for the quarter were off 24 percent, or \$5.5 million. Cumulative expenditures for October-September 1964-65 dropped 24 percent--\$16.5 million--compared with 1963-64.

CITRUS SECTIONS AND SALADS

Purchases of Canned Grapefruit Sections Up

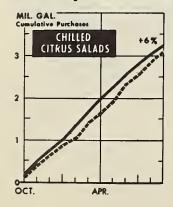


The increase in July-September purchases of canned grape-fruit sections reflected the seasonal decline in purchases of fresh grapefruit. Purchases increased 16 percent, due to a 9-percent rise in the quantity purchased by 3.5 percent of the Nation's family. (See tables 6, 17-19 and figs. 7-9.)

Prices paid for a No. 303 can had dropped slightly in most months of 1964-65 and were down 11 percent for July-September from a year earlier. However, the average price each year has been steadily rising in the 9 years that data have been collected. The seasonal price for 1964-65 of 25.8 cents was the second highest for the series--topped by 27.7 cents in 1963-64.

Cumulative purchases for October-September 1964-65 were up 15 percent compared with the previous year. (See figure in margin.) Expenditures per quarter were higher three-fourths of the year, bringing cumulative expenditures for the year to 7 percent above a year ago.

Fewer Buyers in Citrus Salads and Sections Market

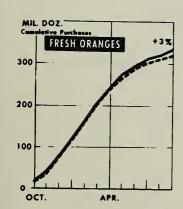


July-September purchases of citrus salads and sections were 10 percent below corresponding months of the previous year. This was due to fewer families buying, even though the average size purchase per buying family increased 12 percent. Monthly movement was lower from May-September 1965; however, cumulative purchases during October-September 1964-65 were up 6 percent--174,000 gallons--from corresponding months of 1963-64, because of the heavy movement during the first 7 months of the reporting period. (See figure in margin.)

Retail prices during July-September were 10 percent below that quarter the previous year. Moreover, the October-September 1964-65 seasonal average price of 69 cents per quart was the lowest for this 3 year series. As a result of lower prices and lower movement during the quarter, expenditures were down 19 percent-\$434,000--from the same period of last year. Cumulative expenditures for October-September 1964-65 were down 3 percent-\$241,000--from the previous year.

FRESH ORANGES AND GRAPEFRUIT

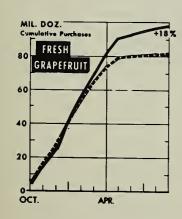
More Families Buy Fresh Oranges



Retail prices were about the same in July-September as they were a year ago. The size of purchase per household declined 6 percent during the quarter, but this decline was more than offset by an increase in the number of families buying. Thus, consumer purchases of fresh oranges increased 11 percent in July-September, and expenditures were up 12 percent.

Cumulative purchases for October-September 1964-65 increased 3 percent or 9.1 million dozen above the same months of 1963-64; cumulative expenditures were up 8 percent. (See figure in margin, tables 13, 17-19 and figs. 7-9.)

Increase Purchases of Fresh Grapefruit



Household purchases of fresh grapefruit increased 59 percent--1.4 million dozen--in July-September from a year earlier. This increase resulted from more families making purchases and larger quantities bought per household. Total purchases for the 12 months of the year were 18 percent above the previous year level and the highest in the 3 years reported. (See figure in margin.)

July-September prices dropped 8 percent to \$1.48 per dozen. An average of 3.9 percent of the Nation's families purchased 6.5 grapefruit per month. The total expenditure for the quarter was up 47 percent from a year earlier. The family expenditure was virtually the same.

Retail prices were slightly higher from October through December 1964, but were lower during January-September 1965 compared to the previous year. The decline in prices was accompanied by an increase in the number of families buying and the average size purchase per household, which resulted in a substantial increase in total purchases. Consequently, cumulative expenditures showed a gain of 8 percent.

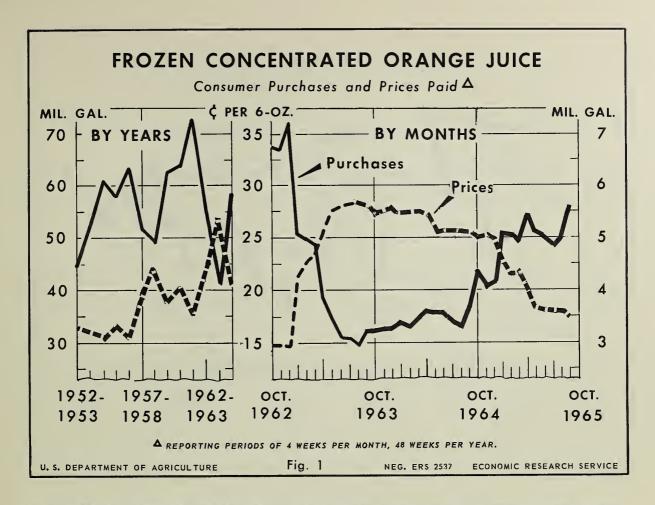


Table 1.--FROZEN CONCENTRATED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period 1/	Tota	l purchase	88		Proportion of : families buying :		e per	Prices paid per 6-ounce can		
	Average : 1957-61 :	1963- : 1964 :	1964- 1965	1963- 1964	: 1964- : : 1965 :	1963-: 1964:	1964- : 1965 :	Average : 1957-61 :	1963-: 1964:	1964- 1965
	1,000 gallons	1,000 gallons	1,000 gallons	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	5,111 4,970 4,996 15,077	3,238 3,263 3,240 9,741	4,369 4,090 4,163 12,622	20.5 20.4 20.3	23.0 23.1 23.2	36.4 36.9 36.4	42.6 39.6 40.0	19.7 19.9 19.6	27.7 27.4 27.8 27.6	25.0 25.2 24.9 25.0
Jan. Feb. Mar. JanMar.	5,312 5,207 5,172 15,691	3,398 3,283 3,494 10,175	5,076 5,046 4,931 15,053	21.4 20.4 20.5	25.3 25.8 25.5	36.0 36.4 38.3	44.9 43.7 43.6	19.6 19.6 19.6	27.4 27.4 27.4 27.4	22.8 21.3 21.1 21.7
Apr. May June AprJune	5,147 4,941 4,740 14,828	3,649 3,572 3,551 10,772	5,353 5,105 5,044 15,502	20.7 20.5 19.8	25.6 23.5 24.0	39.5 39.3 39.4	46.5 48.1 46.7	19.3 19.3 19.5	27.0 25.7 25.7 26.1	19.7 18.1 18.0 18.6
July Aug. Sept. July-Sept.	4,601 4,580 5,111 14,292	3,349 3,290 3,728 10,367	4,801 4,936 5,596 15,333	19.1 19.6 21.4	23.5 23.7 25.6	39.0 38.0 39.2	45.3 46.5 48.2	19.6 19.8 19.6	25.6 25.6 25.4 25.5	17.8 17.7 17.4 17.6
Season	59,888	41,055	58,510					19.6	26.6	20.5

1/ Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

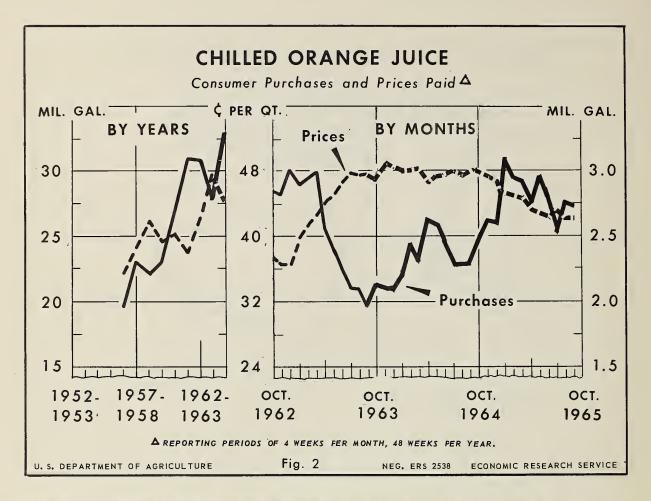


Table 2.--CHILLED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period <u>l</u> /	Tota	Total purchases			Proportion of families buying		Purchase per buying family		: Price	Prices paid per quart		
	Average : 1957-61 :	1963- : 1964 :	1964- 1965	1963- 1964	: 1964- : 1965	:	1963- 1964	: 1964- : 1965	: Average : 1957-61 :	1963- : 1964 :	1964- 1965	
	1,000 gallons	1,000 gallons	1,000 gallons	Percent	Percent	•	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	1,950 2,017 1,911 5,878	2,144 2,074 2,097 6,315	2,475 2,627 2,604 7,706	5.1 4.7 4.7	5.3 5.8 5.4		97.5 102.4 99.0	103.4 103.7 105.9	39.7 40.2 40.0	47.3 48.5 48.1 48.0	47.8 47.6 46.6 47.3	
Jan. Feb. Mar. JanMar.	2,098 2,288 2,267 6,653	2,197 2,440 2,276 6,913	3,051 2,946 2,919 8,916	5.4 5.5 5.2	6.8 6.7 6.4		91.9 98.9 98.7	98.8 97.4 98.8	39.1 38.7 39.6	47.9 47.9 48.1 48.0	45.0 45.0 44.4 44.8	
Apr. May June AprJune	2,239 2,339 2,291 6,869	2,677 2,565 2,412 7,654	2,742 2,953 2,768 8,463	6.1 5.6 5.3	6.1 6.2 6.2		97.7 103.0 99.9	99.2 104.6 99.4	39·3 38·7 38·3	46.4 47.4 47.7 47.2	43. 2 42.6 42.3 42.7	
July Aug. Sept. July-Sept.	2,064 1,901 1,974 5,939	2,282 2,296 2,290 6,868	2,541 2,752 2,712 8,005	5.1 4.8 5.0	6.0 6.0 6.2		100.0 107.6 102.8	93.6 101.3 95.4	39.1 39.6 39.6	48.0 47.2 48.0 47.7	43.0 42.3 41.8 42.4	
Season :	25,339	27,750	33,090						39•3	47.7	44.3	

1/ Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

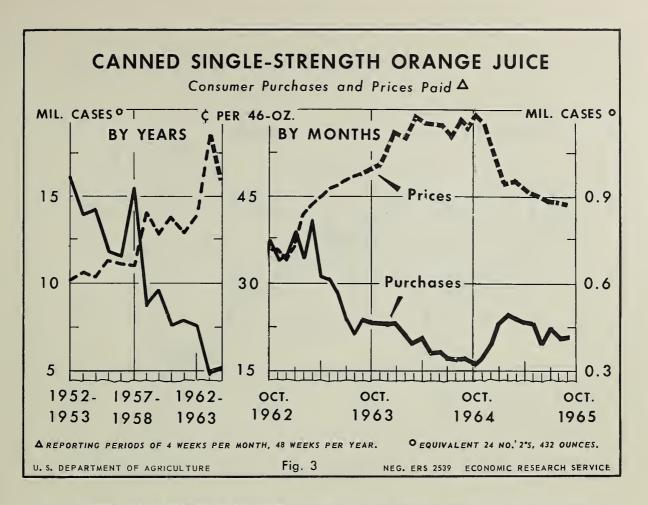


Table 3.--CANNED SINGLE-STRENGTH ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period 1/	Total	l purchase	s		Proportion of families buying		e per family	Prices paid per 46-ounce can		
	Average : 1957-61 :	1963- : 1964 :	1964- 1965	: 1963- : 1964	: 1964- : 1965	: 1963- : : 1964 :		: Average : 1957-61 :	1963- : 1964 :	1964- 1965
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ouncés	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	852 808 754 2 , 414	455 456 450 1,361	323 327 392 1,042	4.5 4.3 4.4	3.0 3.4 3.8	78.5 84.4 79.3	82.5 76.7 77.1	37.8 37.7 38.1	50.2 51.4 53.7 51.8	58.7 57.8 53.8 56.8
Jan. Feb. Mar. JanMar.	892 909 915 2 , 716	453 415 376 1,244	446 497 470 1,413	4.4 4.3 3.8	4.2 4.4 4.5	79.5 77.0 78.8	81.8 86.3 79.8	37•0 37•5 37•5	56.0 55.4 58.5 56.6	50.6 47.0 46.2 47.9
Apr. May June AprJune	881 838 806 2,525	401 365 362 1,128	460 453 3 96 1,309	4.2 3.8 3.5	3.9 3.9 3.6	77.1 73.5 80.5	88.8 88.7 83.6	37•8 37•9 37•7	57.7 57.5 57.5 57.6	46.3 45.3 45.0 45.5
July Aug. Sept. July-Sept.	764 708 709 2 , 181	337 331 339 1,007	451 419 423 1,293	3.5 3.4 3.4	3.6 3.7 3.6	76.0 74.6 75.1	93•7 85.8 88•9	38.5 39.0 39.9	55.5 57.6 57.4 56.8	44.3 43.9 43.5 43.9
Season	9,836	4,740	5,057					38.0	55 • 5	48.1

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 cunces per case.

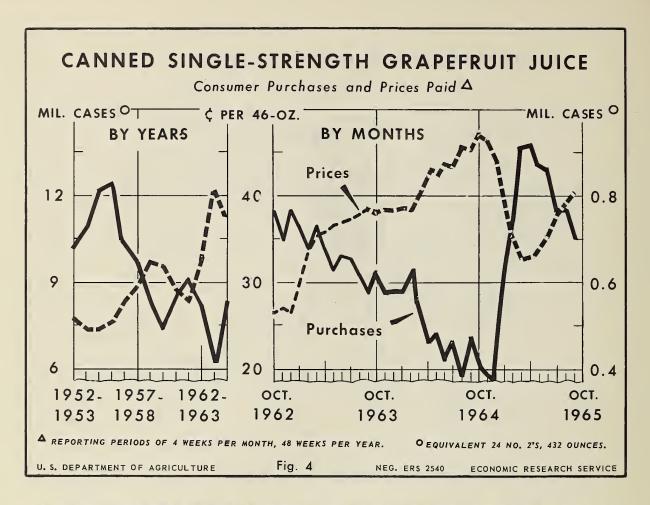


Table 4.--CANNED SINGLE-STRENGTH GRAPEFRUIT JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period <u>l</u> /	Total	. purchase	:8	: familie	Proportion of families buying		Purchase per buying family		Prices paid per 46-ounce can		
	Average : 1957-61 :	1963- : 1964 :	1964- 1965	: 1963- : 1964	: 1964 - : 1965	1963- : 1964 :	1964- : 1965 :	Average : 1957-61 :	1963-: 1964:	1964- 1965	
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	772 683 643 2,098	620 566 576 1,762	404 379 371 1,154	4.9 4.6 4.7	3.3 3.5 3.4	97.2 96.7 95.1	93.1 82.6 83.3	30.3 30.7 30.4	37.9 38.4 38.3 38.2	47.3 46.5 44.1 46.0	
Jan. Feb. Mar. JanMar.	755 715 738 2,208	575 636 549 1,760	613 738 914 2,265	4.5 4.8 4.6	4.7 5.3 5.6	99.1 99.6 93.5	100.7 106.8 124.3	30.1 30.4 30.1	38.9 38.5 40.3 39.2	38.8 34.9 32.5 35.4	
Apr. May June AprJune	793 781 714 2,288	461 484 427 1,372	916 871 862 2,649	4.0 4.2 3.8	5.8 6.0 5.8	89.4 88.8 86.3	120.0 109.0 113.7	29.1 28.9 29.2	42.8 42.5 43.5 42.9	32.7 33.9 35.2 33.9	
July Aug. Sept. July-Sept.	632 683 663 1,978	464 389 474 1,327	768 772 703 2,243	3.8 3.4 3.8	5.5 5.1 5.0	92.8 87.6 96.4	106.9 111.0 101.4	30.3 29.9 30.3	42.9 45.3 45.1 44.4	38.0 39.2 40.3 39.1	
Season	8,572	6,221	8,311					30.0	40.8	37.3	

Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Equivalent cases 24 No. 2 cans ... 432 ounces per case.

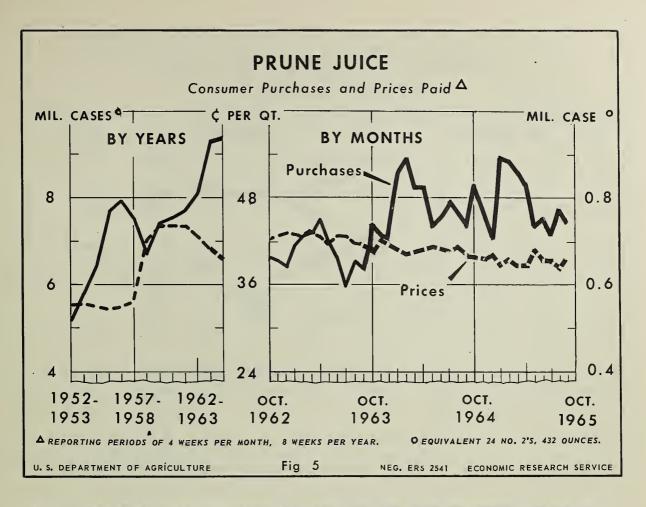


Table 5.--FRUNE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period 1/	Total	purchase	s		Proportion of : families buying :		Purchase per buying family		Prices paid per quart		
	Average : 1957-61 :	1963- : 1964 :	1964- 1965	: 1963- : 1964	: 1964- : 1965	: 1963 - :	1964 - 1965	: Average : 1957-61 :	1963- : 1964 :	1964- 1965	
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	632 598 599 1,829	731 708 706 2,145	826 776 706 2,308	7.3 7.2 7.3	8.0 7.6 7.2	77.6 76.1 74.5	78.4 79.2 75.4	39.9 40.5 40.8	40.8 42.0 41.6 41.5	39.9 39.3 40.1 39.8	
Jan. Feb. Mar. JanMar.	652 653 654 1,959	856 888 824 2,568	893 890 856 2,639	8.4 8.7 8.6	8.5 8.2 8.5	78.3 78.9 73.5	80.0 81.2 76.0	40.9 41.4 41.5	40.7 40.5 40.5 40.6	38.3 39.0 38.6 38.6	
Apr. May June AprJune	602 607 600 1,809	826 734 756 2,316	827 737 754 2,318	8.0 7.4 7.4	7.6 7.0 7.2	78.1 75.8 77.7	81.9 80.2 79.7	41.7 41.8 41.7	40.8 41.1 40.9 40.9	38.6 40.3 39.5 39.5	
July Aug. Sept. July-Sept.	571 569 602 1,742	791 763 734 2,288	715 774 745 2,234	7.8 7.4 7.2	6.8 7.1 7.1	76.9 78.9 7 8.5	79.6 82.3 79.9	41.7 41.6 41.7	40.6 41.1 40.0 40.6	39.5 38.1 38.8 38.8	
Season	7,339	9,317	9,499					41.3	40.9	39.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

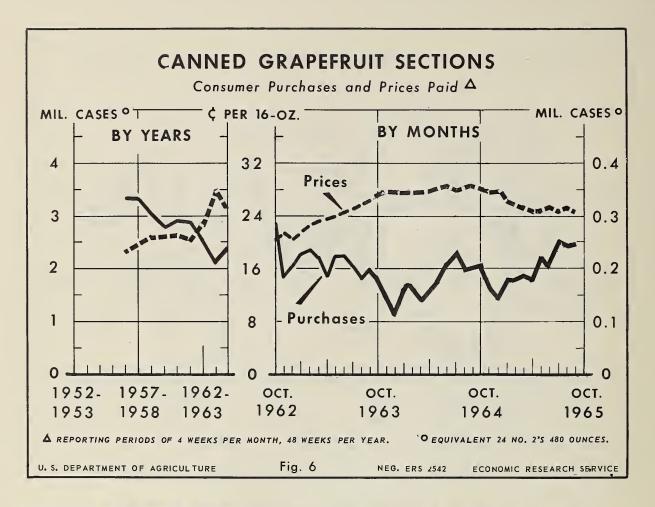


Table 6.--CANNED GRAPEFRUIT SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period 1/	Total	purchase		Proportion of : families buying :				Prices paid per No. 303 can		
	Average : 1957-61 :	1963- : 1964 :	1964- 1965	: 1963- : 1964	: 1964- : 19 6 5	: 1963- : : 1964 :		Average : 1957-61 :	1963- : 1964 :	1964 - 1965
	cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	311 249 192 752	183 143 111 437	201 161 146 508	3.2 2.9 2.4	3.6 2.6 2.5	49.4 43.0 39.8	47.2 52.5 48.7	20.0 20.3 20.5	27.0 27.8 27.6 27.5	28.0 27.7 27.8 27.8
Jan. Feb. Mar. JanMar.	245 239 225 709	164 159 142 465	179 179 184 542	3.1 2.7 2.9	3.3 3.0 3.0	45.8 49.7 41.4	46.0 49.4 51.5	20.2 20.2 20.4	26.9 27.6 27.5 27.3	26.4 25.9 25.5 25.9
Apr. May June AprJune	227 233 255 715	162 176 207 545	179 222 201 602	3.1 3.4 3.6	2.9 3.2 3.2	44.2 44.3 49.8	51.3 58.5 51.7	20.3 20.4 20.5	27.9 28.1 28.2 28.1	24.8 24.8 25.4 25.0
July Aug. Sept. July-Sept.	264 253 284 801	234 199 200 633	252 236 247 735	3.9 3.3 3.1	3.4 3.5 3.6	51.4 52.1 55.5	61.0 56.1 56.7	20.7 20.4 20.4	27.6 28.2 28.2 28.0	24.6 25.2 24.8 24.9
Season	2 ,977	2,080	2,387					20.4	27.7	25.8

Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 480 ounces per case.

Table 7.--MISCELIANEOUS CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date 1/

Period 2/	То	tal purcha		: familie	Proportion of families buying		Purchase per buying family		Prices paid per 46-ounce can		
	1962 - 1963	: 1963- : 1964	: 1964- : 1965	: 1963- : 1964	: 1964- : 1965	1963- : 1964 :	1964 - : 1965 :	1962 - 1963	: 1963-: : 1964:	1964- 1965	
	1,000 cases	1,000 cases	1,000 cases	: Percent	Percent	<u>Ounces</u>	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	4,391 4,535 4,247 13,173	5,041 4,619 4,705 14,365	4,545 4,563 4,368 13,476	34.3 34.1 35.2	32.6 33.8 33.0	114.1 103.6 102.8	105.9: 102.3: 100.4:	29.8 29.9 30.3 30.0	30.6 31.5 31.8 31.3	31.9 32.3 32.9 32.4	
Jan. Feb. Mar. JanMar.	5,340 5,867 6,242 17,449	5,106 5,140 4,982 15,228	4,661 4,622 4,736 14,019	36.8 36.3 36.6	34.1 34.2 35.0	107.4 108.2 105.2	102.9: 101.8: 102.1:		32.0 31.8 31.9 31.9	32.2 32.0 31.8 32.0	
Apr. May June AprJune	5,605 5,510 5,171 16,286	4,759 4,668 4,433 13,860	4,617 4,436 4,177 13,230	34.9 34.4 33.8	33.8 32.6 32.1	104.8 103.8 100.4	103.0 : 102.6 : 98.0 :		33.1 32.9 32.8 32.9	32.0 31.9 32.3 32.1	
July Aug. Sept. July-Sept.	4,720 4,740 4,748 14,208	4,328 4,256 4,220 12,804	3,854 3,899 4,382 12,135	32.2 32.0 31.3	30.8 30.4 31.7	101.4 100.9 102.2	93.4 : 94.9 : 102.5 :		32.6 31.5 32.1 32.1	32.6 32.3 31.3 32.0	
Season	61,116	56,257	52,860	: : :		-		30.5	32.0	32.1	

TABLE 8.--MISCELLANEOUS FROZEN CONCENTRATED JUICES: Consumer purchases, percentage of families buying, purchases per buying family and average price paid, October 1962 to date 3/

											
Period 2/	Tota	al purchas	es	Proportion of families buying		Purchase per buying family		Prices paid per 6-ounce can			
	1962- 1963	1963- : 1964 :	1964- 1965		: 1964- : 1965	1963- 1964	1964 - 1965	1962 - 1963	1963 - :	1964- 1965	
	1,000 gallons	1,000 gallons	1,000 gallons	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	675 643 676 1,994	9 32 853 7 2 5 2 , 510	905 823 7 2 5 2 , 453	6.1	6.6 6.4 6.1	32.1 27.8	30.6 28.9 26.8	18.2 18.2 17.9 18.1	20.7 21.2 21.4 21.1	21.1 21.7 21.8 21.5	
Jan. Feb. Mar. JanMar.	1,027 1,082 1,106 3,215	981 1,007 944 2,932	976 917 1,033 2,926	8.0	7.4 6.7 7.4	28.9 28.8 28.5	29.5 30.7 31.4	18.2 19.0 19.1 18.8	21.3 21.0 21.6 21.3	20.9 20.8 20.4 20.7	
Apr. May June AprJune	1,161 1,208 975 3,344	1,102 828 834 2,764	930 952 809 2,691	6.6	6.8 6.2	30.4 28.5 27.4	30.8 31.3 29.1	19.2 19.4 20.3 19.6	21.1 21.5 21.0 21.2	20.2 20.2 20.0 20.1	
July Aug. Sept. July-Sept.	903 872 822 2,597	800 832 794 2,426	823 814 802 2,439	6.3	6.0 6.2 6.0	28.8 29.6 28.7	30.9 30.0 30.2	20.3 20.6 21.0 20.6	21.1 20.6 21.2 21.0	18.6 18.7 19.3 18.9	
Season	11,150	10,632	10,509					19.3	21.1	20.3	

^{1/} Includes citrus blends, and canned juices other than orange, grapefruit and prune. 2/ Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. 3/ Includes citrus blends, and frozen concentrated juices other than orange.

Table 9.--TOTAL FROZEN CONCENTRATED FRUIT JUICES, AND FRUIT DRINKS: Consumer purchases and prices paid, October 1962 to date

	To	otal froze	n concenti	rated juic	es	Tota	1 frozen	concentrat	ed drinks	
Period <u>1</u> /	I	Purchases	:	Prices pa		Р	Purchases			e can
	1962- 1963	1963- : 1964 :	1964- : 1965 :	1963- : 1964 :	1964- 1965	: 1962- : : 1963 :	1963-: 1964:	1964 - : 1965 :	1963 - :	1964- 1965
Oct. Nov. Dec. OctDec.	1,000 <u>gallons</u> 7,394 7,312 7,891 22,597	1,000 <u>gallons</u> 4,170 4,116 3,965 12,251	1,000 <u>gallons</u> 5,274 4,913 4,888 15,075	Cents 26.1 26.1 26.6 26.3	Cents 24.3 24.6 24.4 24.5	:	1,000 gallons 1,504 1,077 917 3,498	1,000 gallons 1,225 1,020 782 3,027	Cents 14.7 15.5 15.2 15.1	Cents 13.9 14.4 14.4 14.2
Jan. Feb. Mar. JanMar.	6,093 6,065 5,961 18,119	4,379 4, 2 90 4,438 13,107	6,052 5,963 5,964 17,979	26.0 25.9 26.2 26.0	22.5 21.2 21.0 21.6	 :	1,201 1,126 1,131 3,458	882 782 915 2,579	15.9 16.0 15.5 15.8	14.4 14.4 14.4 14.4
Apr. May June AprJune	4,962 4,601 4,044 13,607	4,751 4,400 4,385 13,536	6,283 6,057 5,853 18,193	25.6 24.9 24.8 25.1	19.8 18.4 18.3 18.8	: 2,519	1,545 3,247 3,360 8,152	1,212 2,783 3,018 7,013	15.0 12.2 11.6 12.9	12.7 10.8 10.7 11.4
July Aug. Sept. July-Sept.	3,952 3,803 4,044 11,799	4,149 4,122 4,522 12,793	5,624 5,750 6,398 17,772	24.7 24.6 24.7 24.7		4,477 3,682 2,386 10,545	4,281 2,999 2,073 9,353	3,212 2,922 1,767 7,901	11.5 11.4 12.2 11.7	10.5 10.4 10.7 10.4
Season	66,122	51,687	69,019	25.5	20.5	(18,145)	24,461	20,520	13.0	11.7

Table 10.--CHILLED CITRUS SALADS AND SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average price paid, October 1962 to date 2/

Period 1/	Total purchases			Proportion of families buying		Purchas buying	_	Prices paid per 32-ounce jar		
	1962 - 1963	: 1963 - :	1964 - :	1963- 1964	: 1964- : : 1965 :	1963-: 1964:		1962- : 1963 :	1963 - :	1964 - 1965
	1,000 gallons	1,000 gallons	1,000 gallons	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct.	311 394	194 256	227 279	1.0	1.3	43.9 47.4	40.3 41.6	63.0 61.6	77•9 68•9	74.2 72.7
Dec. :	326 1,031	222 672	256 762	1.2	1.4	45.3 	42.6	62.4 62.3	71.3 72.7	72.1 73.0
Jan. Feb. Mar. JanMar.	295 298 286 879	222 251 224 697	290 314 323 927	1.2 1.2 1.3	1.4 1.5 1.6	44.5 49.6 41.8	48.6 48.4 46.4	64.8 70.2 72.5 69.2	76.1 75.8 74.6 75.5	68.4 66.9 66.6 67.3
Apr. May June AprJune	284 258 180 722	280 338 312 930	308 251 299 858	1.3 2.1 1.9	1.5 1.3 1.6	51.5 37.6 39.3	47.8 44.9 44.0	75.0 76.8 77.5 76.4	74.5 74.6 76.2 75.1	67.2 66.1 69.2 67.5
July Aug. Sept. July-Sept.	144 134 119 397	288 260 225 773	253 240 206 699	1.4 1.4 1.2	1.3 1.0 1.0	46.4 41.8 45.5	44.7 56.2 49.4	80.7 82.6 82.5 81.9	75.8 75.8 74.1 75.1	67.9 68.6 66.2 67.6
Season	3,029	3,072	3,246					70.2	74.6	68. 8

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. 2/ These estimates, as for all others in this report, are based on sample data, and are subject to sampling errors. Because of the small number of families buying, estimates for chilled salads particularly should be used with caution.

Table 11.--TOTAL CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period 1/	Tota	Total purchases			Proportion of families buying		se per	Prices paid per 46-ounce can		
	Average 1957-61	1964	1965	: 1963- : 1964	: 1964- : 1965	1963- : 1964 :	1964 - :	-	1963- : 1964 :	1964- 1965
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	6,732 6,495 6,152 19,379	6,847 6,349 6,437 1 9,633	6,098 6,045 5,837 17,980	41.5 41.3 41.8	39.0 40.3 39.1	128.2 117.8 117.7	118.5 114.2 113.2	===	35.6 36.8 37.0 36.5	37.8 37.7 38.0 37.8
Jan. Feb. Mar. JanMar.	6,931 6,940 7,015 20,886	6,990 7,079 6,731 20,800	6,613 6,747 6,976 2 0,336	44.2 43.8 43.9	41.2 41.7 43.3	122.0 123.4 118.4	121.3 121.8 122.2		37.4 37.1 37.3 37.3	37.1 36.6 35.8 36.5
Apr. May June AprJune	6,875 6,817 6,454 20,146	6,447 6,251 5,978 1 8,676	6,820 6,497 6,189 19,506	41.8 40.4 40.0	41.6 40.6 39.8	118.5 117.8 114.2	124.5 121.2 117.8		38.6 38.2 38.4 38.4	35.9 36.1 36.5 36.2
July Aug. Sept. July-Sept.	6,013 5,892 5,995 17,900	5,920 5,739 5,767 17,426	5,788 5,864 6,253 17,905	38.9 38.6 37.8	38.0 37.8 39.3	115.2 112.9 115.8	114.2 115.5 118.2		38.2 37.6 37.9 37.9	37.2 37.0 36.0 36.7
Season	78,311	76 , 535	75,727						37•5	36.8

Table 12.--CANNED SINGLE-STRENGTH FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1963 to date, with comparisons

Period 1/	Tota	al purchas		: familie	tion of s buying	Purchas buying	family		es paid pe	er
	Average : 1959-61	: 1963- : : 1964 :	1964- 1965	: 1963- : 1964	: 1964 - : 1965	: 1963- : : 1964 :	1964- : 1965 :	Average: 1959-61:	1963- : 1964 :	1964- 1965
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	2,858 2,577 2,635 8,070	4,630 3,990 4,224 12,844	4,723 4,222 4,263 13,208	23.6 21.9 21.9	23.0 21.6 22.0	152.2 143.2 150.2	154.0 149.6 145.3	32.0 32.8 32.3	32.0 32.2 32.8 32.3	31.6 32.0 32.5 32.0
Jan. Feb. Mar. JanMar.	3,235 3,362 3,408 10,005	5,094 5,624 5,471 16,189	4,854 4,903 4,692 14,449	25.0 26.5 26.5	23.0 23.4 23.1	156.0 164.0 160.3	158.4 158.4 154.4	31.8 31.9 31.7	32.1 32.1 32.1 32.1	31.4 31.8 31.8 31.7
Apr. May June AprJune	3,558 3,758 4,027 11,343	5,957 6,213 5,980 18,150	4,992 5,557 5,525 16,074	28.4 29.1 28.6	23.4 24.6 25.1	162.4 165.2 160.3	160.8 170.0 165.3	31.7 31.7 31.3	31.8 31.7 31.4 31.6	31.2 30.4 30.2 30.6
July Aug. Sept. July-Sept.	4,007 3,486 3,233 10,726	6,201 5,498 4,937 16,636	5,568 5,276 4,586 15,430	28.6 25.8 23.2 25.9	25.1 24.3 22.2 23.9	165.8 164.1 162.2 164.0	166.9 163.8 156.5 162.4	30.8 31.1 31.5	30.9 31.0 31.6 31.2	29.9 27.9 30.5 29.4
Season	40,144	63,819	59,161					31.7 *	31.8	30.9

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Equivalent cases No. 24 cans ... 432 ounces per case.

Table 13.--FRESH ORANGES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	То	tal purchas	ses	_	tion of s	Purchase buying	-	Pri	ces paid pe dozen	
	1962 - 1963	: 1963 - : 1964	1964 - 1965	1963- 1964	: 1964- : : 1965 :	1963-: 1964:	1964 - : 1965 :	1962 - 1963	1963 - : 1964 :	1964 - 1965
	1,000 doz.	1,000 doz.	1,000 doz.	Percent	Percent	Oranges	Oranges	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	12,888 24,791 42,444 80,123	12,673 20,614 40,586 73,873	13,527 22,962 41,422 77,911	15.4 24.9 40.8	16.2 25.8 41.4	17.8 17.9 21.4	17.7 18.8 21.2	62.4 48.6 49.4 51.2	62.3 59.7 55.8 59.3	67.1 56.4 58.7 60.7
Jan. Feb. Mar. JanMar.	27,332 25,296 20,699 73,327	42,660 43,928 41,937 128,525	40,496 43,868 44,093 128,457	39.2 39.5 38.0	38.7 41.2 40.7	23.3 23.8 23.7	22.0 22.4 22.8	67.3 72.9 74.6 71.6	57.5 57.4 57.6 57.5	59.9 61.4 61.5 60.9
Apr. May June AprJune	18,016 16,790 13,997 48,803	35,406 28,964 21,673 86,043	36,822 30,349 20,502 87,673	32.7 28.1 21.8	34.9 30.2 22.9	23.1 22.0 21.3	22.1 21.1 18.8	77.4 75.3 68.6 74.2	61.2 58.3 56.3 58.6	63.1 63.9 63.7 63.6
	12,232 10,091 11,491 33,814	12,900 9,994 10,122 33,016	13,396 11,506 11,610 36,512	13.9 10.5 11.3	15.2 12.6 13.6	19.7 20.1 19.1	18.4 19.1 17.8	61.0 61.8 58.3 60.3	61.3 61.4 64.0 62.2	61.6 62.8 64.0 62.7
Season	236,067	321,457	330,553					63.5	58.5	61.5

Table 14.--FRESH GRAPEFRUIT: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	То	otal purcha		: familie	tion of s buying		se per : family :	Pri	.ces paid pe dozen	
	1962 - 1963	: 1963 - : 1964	: 1964 - : 1965	: 1963- : 1964	: 1964- : 1965	: 1963- : 1964	: 1964-: : 1965:	1962 - 1963	: 1963-: : 1964:	1964 - 1965
	1,000 doz.	1,000 doz.	1,000 doz.	Percent	Percent	Grape- fruit	Grape- fruit	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	5,796 10,570 11,349 27,715	6,410 10,203 10,760 27,373	4,661 10,612 11,334 26,607	19.2 23.4 23.5	15.0 24.9 24.2	7.2 9.4 9.8	6.6 9.0 9.9	96.5 87.4 88.4 89.7	117.3 110.4 109.5 112.4	131.6 111.0 109.7 117.4
Jan. Feb. Mar. JanMar.	9,217 10,191 9,963 29,371	12,880 13,057 12,027 37,964	14,300 14,514 15,201 44,015	27.1 26.8 25.5	28.3 27.6 28.6	10.2 10.5 10.1	10.6 11.1 11.2	106.2 106.8 108.6 107.2	110.7 110.8 117.2 112.9	100.6 98.9 100.4 100.0
Apr. May June AprJune	8,933 5,946 2,663 17,542	8,375 4,370 2,454 15,199	12,464 7,203 3,437 23,104	19.1 11.8 7.4	24.0 16.7 9.6	9.4 7.9 7.0	10.9 9.0 7.5	115.6 133.2 163.5 128.8	137.0 154.2 158.6 145.4	108.0 123.2 137.2 122.8
July Aug. Sept. July-Sept.	765 466 836 2,067	1,028 726 559 2,313	1,613 1,059 1,006 3,678	3.3 2.6 2.2	4.6 3.5 3.6	6.5 5.9 5.5	7.4 6.2 5.9	167.4 166.2 136.9 154.8	155.2 160.5 172.1 160.9	140.5 154.2 155.0 148.4
Season	76,695	82,849	97,404					107.1	119.8	109.7

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

그 Table 15.--Equivalent single-strength purchases of orange and grapefruit juices, other juices, and fruit drinks, October 1962 to date

-														
: : Period 2/:	0 grapef	Orange and grapefruit juices	18 3/	Other	. juices	 H	sing	canned single-strength fruit drinks	 .cı	Frozen concentrated fruit drinks	rated:	Total	w	ıcts
	1962- : 1963 :	1963- : 1964 :	1964- :	1962- : 1963 :	1963- 1964	1964-	1962- : 1963 :	1963- : 1964 :	1964- :	1963- : 1964- 1964 : 1965	1964- :	1963- :	1964-	Change from 1963-64
: :	1,000 cases	1,000 cases	1,000 : cases :	1,000 cases	1,000 cases	1,000 :	1,000 cases	1,000 cases	1,000 :	1,000 cases	1,000 :	1,000 cases	1,000 cases	Percent
Nov.	10,320 10,110 10,903 31,333	5,547 5,504 5,486 16,537	6,637 : 6,331 : 6,468 : 19,436 :	5,851 5,949 5,684 17,484	6,876 6,338 6,270 19,484	6,443 : 6,314 : 5,933 : 18,690 :	3,304 2,905 2,859 9,068	4,630 3,990 4,224 12,844	4,723 :: 4,222 :: 4,263 :: 13,208 ::	1,974 1,407 1,201 1,582	1,598 : 1,329 : 1,023 : 3,950 :	19,027 17,239 17,181 53,447	19,401 18,196 17,687 55,284	4 t 4 t t t t t t t t t t t t t t t t t
Jan. Feb. Mar. Jan-Mar:	8,363 8,132 8,192 24,687	5,706 5,664 5,739 17,109	7,978 : 8,088 : 8,092 : 24,158 :	7,250 7,865 8,272 23,387	7,124 7,221 6,925 21,270	6,711 : 6,599 : 6,816 : 20,126 :	4,176 4,594 4,703 13,473	5,094 5,624 5,471 16,189	4,854 4,903 4,692 14,449	1,553 1,448 1,480 4,481	1,153: 1,024: 1,210: 3,387:	19,477 19,957 19,615 59,049	20,696 20,614 20,810 62,120	+6.1 +5.1 +5.2
Apr. May June Apr-June:	6,547 5,962 5,526 18,035	5,979 5,842 5,712 17,533	8,531 : 8,248 : 8,055 : 24,834 :	7,730 7,641 6,985 22,356	6,891 6,383 6,177 19,451	6,546 : 6,301 : 5,890 : 18,737 :	5,075 5,169 5,035 15,279	5,957 6,213 5,980 18,150	4,992 : 5,557 : 5,525 : 16,074 :	2,018 4,393 4,561 10,972	1,619 : 3,796 : 4,135 : 9,550 :	20,845 22,831 22,430 66,106	21,688 23,902 23,605 69,195	4.4.4.4.4.5.4.4.5.0.7.4.4.
July Aug. Sept. July-Sept:	5,354 5,120 5,438 15,912	5,446 5,299 5,910 16,655	7,661 7,855 8,561 24,077	6,384 6,424 6,354 19,162	6,067 6,005 5,895 17,967	5,544 5,638 6,077 17,259	5,600 5,241 4,509 15,350	6,201 5,498 4,937 16,636	5,568 : 5,276 : 4,586 : 15,430 :	5,826 4,076 2,789 12,691	4,407 4,011 2,407 10,825	23,540 20,878 19,531 63,949	23,180 22,780 21,631 67,591	1.5 49.1 45.7
Cumulative Oct. Nov.	10,320 20,430 31,333	5,547 11,051 16,537	6,637 12,968 19,436	5,851 11,800 17,484	6,876 13,214 19,484	6,443 : 12,757 : 18,690 :	3,304 6,209 9,068	4,630 8,620 12,844	4,723 : 8,945 : 13,208 :	1,974 3,381 4,582	1,598 : 2,927 : 3,950 :	19,027 36,266 53,447	19,401 37,597 55,284	+2.0 +3.7 +3.4
Jan. : Feb. : Mar. :	39,696 47,828 56,020	22,243 27,907 33,646	27,414 : 35,502 : 43,594 :	24,734 32,599 40,871	26,608 33,829 40,754	25,401 : 32,000 : 38,816 :	13,244 17,838 22,541	17,938 23,562 29,033	18,062 : 22,965 : 27,657 :	6,135 7,583 9,063	5,103 : 6,127 : 7,337 :	72,924 92,881 112,496	75,980 96,594 117,404	444
Apr. : May :: June ::	62,567 68,529 74,055	39,625 45,467 51,179	52,125 : 60,373 : 68,428 :	48,601 56,242 63,227	47,645 54,028 60,205	45,362 : 51,663 : 57,553 :	27,616 32,785 37,820	34,990 41,203 47,183	32,649 : 38,206 : 43,731 :	11,081 15,474 20,035	8,956 : 12,752 : 16,887 :	133,341 156,172 178,602	139,092 162,994 186,599	444 647
July Aug. Sept.	79,409 84,529 89,967	56,625 61,924 67,834	76,089 : 83,944 : 92,505 :	69,611 76,035 82,389	66,272 72,277 78,172	63,097 : 68,735 : 74,812 :	43,420 48,661 53,170	53,384 58,882 63,819	49,299 : 54,575 : 59,161 :	25,861 29,937 32,726	21,294 : 25,305 : 27,712 :	202,142 223,020 242,551	232,559 232,559 254,190	£44 6.6.00

If Frozen concentrated juices converted to single-strength equivalent at 4 to 1; frozen concentrated fruit drinks, marketed at various concentrations, at 4.5 to 1. The latter is an approximation, since the product mix, which varies widely by season, is not known. 2/4-weeks (28-days) per month; 48 weeks per season. 3/4 Frozen concentrated, chilled, and canned single-strength orange juices, and canned single-strength grapefruit juice; excludes citrus blends. 4/4 All other frozen concentrated and canned single-strength juices, including citrus blends. 4/4 All other frozen concentrated and canned single-strength juices, including citrus blends.

- 23 -

Table 16.--Average prices paid by consumers per 6-ounce serving of juices and fruit drinks, October 1963 to date 1/

Average	all	Cents	0.0101	й. і. й.	4.7.7	444 7.96	6.4	5.5.2	7.4.4 0.00	, 444 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6		9.4
Frozen :	trated: fruit: drinks 3/:	Cents	www wrv	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩	9 9 9 7 7 7 5	2.9	 യനന	ന നന നസൻ	യ നൂന ഡ് ഡ് ഡ്	ฑูญฑู ณ่ณ่ณ่	2.8
Canned single-	strength fruit drinks	Cents	यमम जंजरू	444	444	0.01	4.1	444 100	7 4 4 7 0 0	3.9 3.9 3.9	6,6,4 6,9,4	0.4
	Average	Cents	4.4.4 9.8.8.	444	000	~44 000	4.9	44.V 0.0.0	444 0.8.6.	L. 4 4.4	88.	4.8
single-strength juices	. Misc. ½/:	Cents	0.4 7.7 1.4	2.44	444	244 244	4.2	444	य य य जं जं जं	444	2.0.1. 4.4.4	4.2
ngle-strer	Prwe	Cents	7.7.9	7.7. 6.7.7 6.6	7.7	7.5	7.7	7.7.7 7.4.7.	4.7.7 9.6.6	7.5	7.4 7.1 7.3	7.3
Canned si	Grape- fruit	Cents	4.00.0	5.00	5.5.0	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	5.3	9.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	7.4.4 1.6.4	e 4 4 4	5.1	5.1
	Orange	Cents	6.5	7.7.	2.5.7	3.2.7.	7.2	7.7.7	6.0	0 v v	5.7.	6.3
Chilled	orange juice	Cents	800 0.10	0.00	0000 000	0,00,0	8.9	0.00 0.00 0.00 0.00	4.4°. 888	8.08.0	7.9	8.3
juices 3/	. Average	Cents	6.66 7.7.6	000 r.r.o	4 a a .	6.66	6.4	6666	17.17.17 10.64	444	444	5.2
Frozen concentrated juices	Misc. 4/	Cents	й. к. т.	ν.ν.ν ω.α.4	で で い な す る	N N N W M W	5.3	77.77 6.4.7.7	5.5.5 5.6.1.	0.00	9.4.4 4.4.4	5.1
Frozen co	Orange	Cents	6.9		000	444 000	2.9	a ma 900	7.7.7.	***** ********************************	444 444	5.2
Month	and year 2/		1963-64 October November December	January February March	April May June	July August September	Season	1964-65 October November December	January February March	April May June	July August September	Season

1/8 Based on prices paid per specified unit: Frozen concentrated juices and fruit drinks, 6-ounce; chilled orange juice and prune juice, 32-ounce; all others, 46-ounce. 2/4-weeks (28-days) per month; 48-weeks per season. 3/8 Frozen concentrated juices converted to ready-todrink basis at 4 to 1; frozen concentrated fruit drinks approximated at 4.5 to 1. See table 15. 1/4/8 Includes citrus blends.

Table 17.--Expenditures per buying family for citrus fruit, juices, drinks, and other products, October 1963 to date 1/

and	Concentrated Juices	rated	Chilled:	O	Canned single-strength juices	strength	juices	-	single- :	Canned grapefruit :	Chilled :	Fresh	Fresh
year 2/	Orange	Misc.	: fuice :	Orange :	Grapefruit	Prune	Misc.	A11	fruit :	sections:	salads	o ampe	araferi m
η9-ε9οι	DO1.	<u>Dol.</u>	Dol.	<u>Pol.</u>	<u>Do1.</u>	Dol.	<u>Dol</u> .	Dol.	Dol.	Do1.	100	Dol.	Dol.
October	1.68	· ··	1.44	98.	-80	66•	.76		1.06	.83	1.07	-92	02.
November	1.69	1.13	1.55	<u>\$</u>	18.	1.00	Ţ.	\$.	1.00	.75	1.02	8.	98.
recember	, o,	 ?		3%	٥.	.97	1).		: /o·T	69.	1.01	8 	6g.
January	₹ 	1.03	1.37 :	.97	\$.	1.00	<u>.75</u>	66.	1.09	11.	1.06	7.1S	\$.
February March	1.75	1.07		1.03	≨. %.	1.00 .93	.73	& & 	1.15	% <u>L</u>	1.17	† † † †	8,8
	7.78	. 70		\$	ď		, L			_ [
April May		1.02	1.53		. 8. . 8.	26.	Ç.‡.	38	77.	282	0.89 -1	1.18	1.07
June	1.69	: 96.	1.49	1,01	8.	8	.72	.95	1.09		 }₹	00.1	8.
July	99.1	1.01	1.50	.92	.87	.97	.72	. 96.	1.11	68.	1.09	1.01	₹8.
August Sentember	1.62	1.02	1.59	දීම	8. 98.	1. 0.00	.69	8,8	1:	, S, 8	. 66.	1.03	62.
Toominod.	3	10.1		<u></u>		3.	1).	 ?	77.1	8		ZO.1	6).
Season	1.68	1.03	: 64.1	ま.	₹8.	8,	.73	. 96.	1.10	.82	1.04	1.04	8.
1964-65 October	1.78		75, [1.05	96	œ O	73	 6		c c	8		
November	1.66	1.05		76.	84	26.	.72		 9-4-1		35,	y.85	. 83. . 83.
December	99.T		. +<	8	og.	.95	-72		1.03	 35	 96.	†0°-1	œ.
January	1.71	1.03	1.39	8.8	8.	96.	.72	86.	1.08	92.	1.04	1.10	8.
rebruary March	1.53	1.00	1.37	8 6	æ. æ.	8,8	7.		1.09	 &	1.01	1.15	.91
	?	-		3	3	7	1			y O	76.).T•T	
April	1.53	1.04	1.34	త్ర	තුර	66.	-72	: 26.	: 60.1	8.	1.00	1.16	86.
June	 	1.0.1 79.	1.39	, c	8.4	1.01	<u>5</u>	ب		약.	8.5	1.12	.86
	7				- 8	2	; ;	£	00.1	70.		20.1	કે.
July	\$ to	۶, د	8.7	တို့	æ. ⊲	8,8	8	. 98.	1.09	 ま	.95	 \$.87
September	- - - - - - - - - - - -	, 5.		ૢ૽૽ૼૼૼૼૼૼૼ૽૽ૼ	ž.&	8,6			 6, 2	8.8	다.	 8.9	8,4
		••					<u>,</u>		· ··	3			•
Season	1.53	1.02	1.39	వ <u>్</u> త	8.	.97	22	. 95	1.06		66	ر اح	86

1/ Based on prices paid per specified unit: Frozen concentrated juices, 6-ounce; chilled orange juice, prune juice, and chilled citrus salads, 32-ounce; canned single-strength fruit drinks, and juices other than prune, 46-ounce; canned grapefruit sections, 16-ounce; and per dozen fresh oranges and grapefruit. 2/ Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 18.--Consumer expenditures for citrus fruit, juices, drinks, and other products, October 1963 to date 1/

Total		1,000 dollars	86,291 89,965 100,900	113,199 115,596 113,051	112,380 103,725 94,093	88,272 79,333 78,564	1,175,369	88,976 94,879 105,301	115,580 116,061 116,772	110,998 103,690 91,418	82,006 78,505 78,318	1,182,504
Fresh grape-	Irult	1,000 dollars	7,519 11,264 11,782	14,258 14,467 14,096	11,474 6,739 3,892	1,595 : 1,165 : 962 :	99,213	6,134 11,779: 12,433	14,386 : 14,354 : 15,262 :	13,461 8,874 4,716	2,266	106,857
Fresh		1,000 dollars	7,895 12,307 22,647	24,530 25,215 24,156	21,668 16,886 12,202	7,908 6,136 6,478	188,028	9,077 12,951 24,315	24,257 26,935 27,117	23, 23 5 19, 393 13, 060	8,252 7,226 7,430	203,248
Chilled citrus salads	sections	1,000 dollars	605 706 633	676 761 668	834 1,009 951	870 788 667	9,168	674 811 738	793 840 860	828 664 828	88 245 245	126'8
Canned grape- fruit	sections:	1,000 dollars	1,482 1,193 919	1,323 1,317 1,172	1,356	1,938 1,684 1,692	17,311	1,688 1,338 1,218	1,418	1,332 1,652 1,532	1,860	18,459
Frozen concen- trated	ruit drinks	1,000 dollars	4,705 : 3,554 : 2,991 :	1,068 : 3,842 : 3,740 :	4,942 : 8,467 : 8,328 :	10,483 : 7,325 : 5,405 :	67,850	3,639 : 3,125 : 2,410 :	2,714 : 2,409 : 2,803 :	3,275 : 6,397 : 6,893 :	7,209: 6,461: 4,030:	51,365
Canned single- strength	iruit drinks	1,000 dollars	13,914 12,066 13,011	15,356 16,954 16,493	17,790 18,496 17,634	17,995 16,006 14,651	190,366	14,016 12,688 13,011	14,314 14,642 14,012	14,627 15,865 15,670	15,635 13,824 13,136	044,171
w 9 0	Misc. 3/	1,000 : dollars	14,487 : 13,664 : 14,051 :	15,345: 15,350: 14,925:	14,793 : 14,423 : 13,655 :	13,250 : 12,590 : 12,722 :	169,255	13,616 13,841 13,496	14,095 : 13,890 : 14,144 :	13,875	11,799: 11,827: 12,881:	159,423
gle-strength juices	Prune	1,000 dollars	1,026 1,014 3,965	4,703 4,855 4,505	4,550 4,073 4,174	4,335 4,234 3,964	51,398	4,449 4,117 3,822	1,617 1,686 1,461	4,309 4,010 4,021	3,813 3,981 3,902	50,188
	Grape- : fruit :	1,000 dollars	2,207 2,041 2,072	2,101 2,300 2,078	1,853 1,932 1,744	1,869	23,860	1,795	2,334 2,419 2,790	2,813 2,773 2,850	2,741 2,842 2,661	29,210
Canned sin	Orange	1,000 dollars	2,145 2,201 2,269	2,382 2,159 2,066	2,173 1,971 1,955	1,757	24,696	1,781 1,775 1,981	2,119 2,194 2,039	2,000	1,876	22,821
Chilled orange	Juice	1,000 dollars	4,056 : 4,024 : 4,035 :	4,209 : 4,675 : 4,379 :	1,969 : 1,863 : 1,602 :	4,381 : 4,335 : 4,397 :	52,925	4,732 : 5,002 : 4,854 :	5,492 5,303 5,184	4,738 4,683	4,371: 4,656: 4,534:	58,581
ren rated es	Misc. 3/:	1,000 dollars	4,116 : 3,858 : 3,310 :	4,458 : 4,511 : 4,350 :	4,960 : 3,798 : 3,736 :	3,601 : 3,656 : 3,591 :	47,945	4,074 : 3,810 : 3,372 :	4,352 : 4,069 : 4,496 :	4,008 : 4,102 : 3,452 :	3,266: 3,247: 3,302:	45,550:
Frozen concentrated juices	Orange	1,000 dollars	19,134 19,073 19,215	19,790 19,190 20,423	21,018 19,584 19,469	18,290 17,968 20,200	233,354	23,301 21,987 22,114	22,929 22,929 22,196	22,497 19,712 19,369	18,231 18,638 20,772	256,435
Month and	year 2/		Nov.	Jan. Feb.	April May June	July Aug.	Season	1964-65 Oct. Nov. Dec.	Jan. Feb.	April May June	July Aug. Sept.	Season

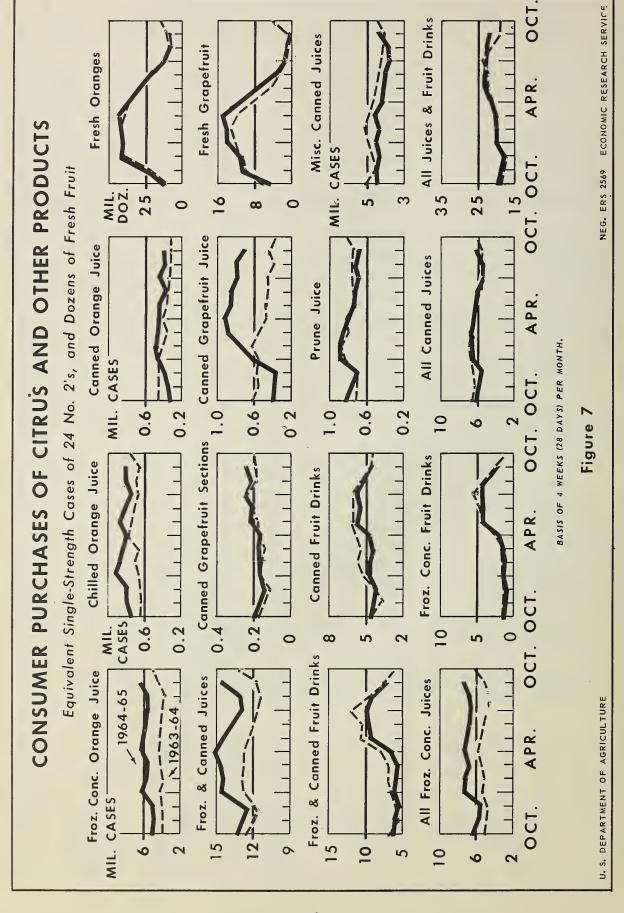
1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prune juice, and chilled citrus salads, 32-ounce; all other juices and drinks, 46-ounce; canned grapefruit sections, 16-ounce; and per dozen oranges and grapefruit. 2/ 4 weeks (28 days) per month; 48-weeks per season. 3/ Includes citrus blends.

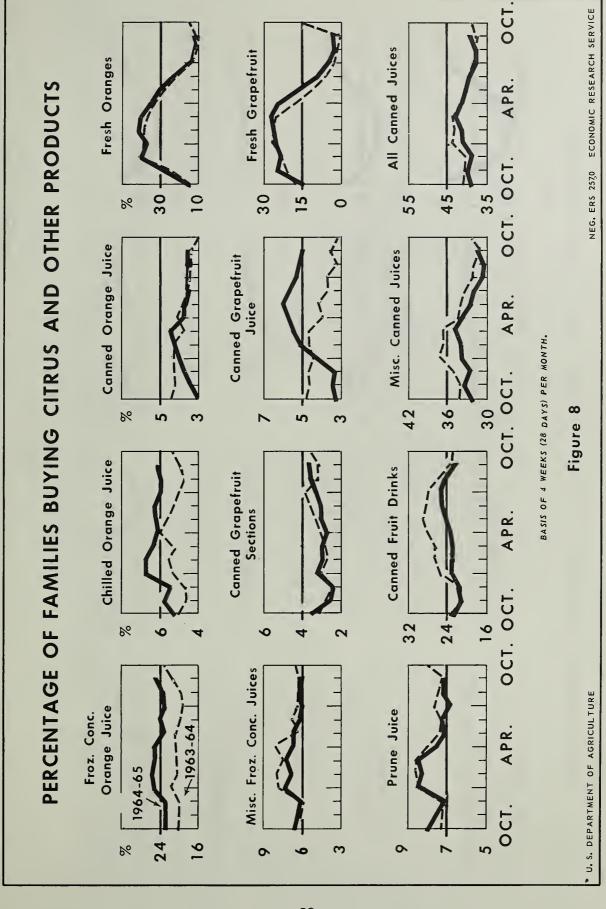
Table 19. -- Average monthly consumer purchases and prices paid for citrus fruit, juices, drinks and other products, July-September 1964 and 1965 1/

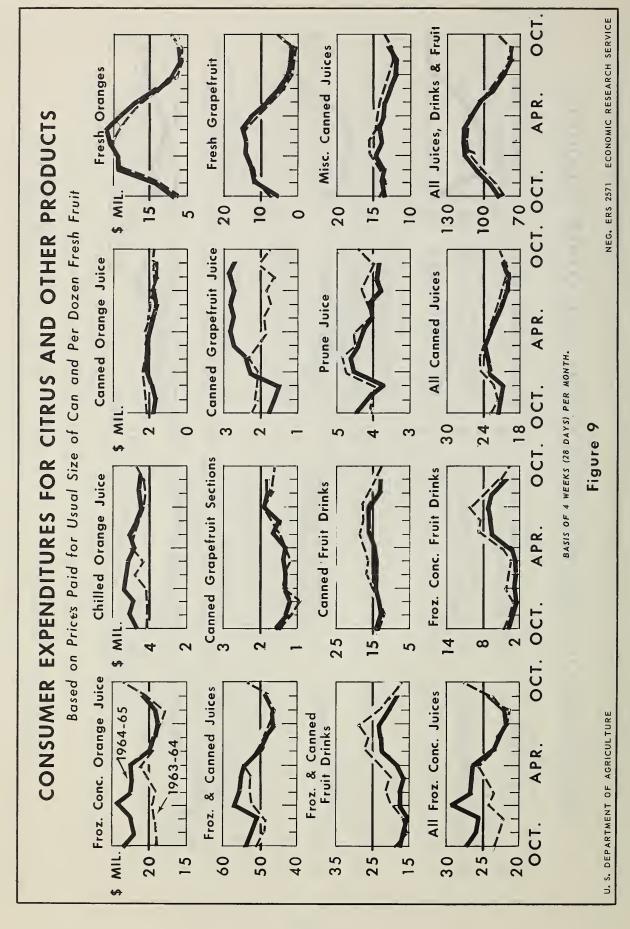
	- P	Total consumer purchases	umer pur	chases	"	Proportion	tion	1 4	urchase	Purchases per buying family	uying	amily		۸۸	prage n	A do l
	Journ Loy	- 1 000 units	unite	Share	of	of families buying	files .	Number		Average	each	Quantity	city		pald	
Product	NOT ME	- 1,000	MILUB :	mar	t					purchase	аве	per 1	81			
	: July- : Sept. : 1964	: July- : Sept. : 1965	Change: from: 1964:	July-: Sept.: 1964::	Sept.: 1965:	July- Sept.	: July-: : Sept.: : 1965 ::	July-: Sept.: 1964:	July- Sept. 1965	: July-: : Sept.: : 1964 :	Sept.	Sept.	Sept.: 1965	Unit	Sept.	July- Se pt. 1965
Julces	<u>G81</u> .	Gal.	Pct.	Pct.	Pet.	Pet.	Pet.	<u>§</u>	S S	02.	g	빙	ž	힝	Cent	Cent
Grange Macellaneous	3,456 809	5,111	+47.9	19.2	26.9	80.0	24.3 6.1	2.0	1.8	19.7 16.8	25.5	38.7	46.7:	99	25.5	17.6 18.9
Total concentrated	: 4,265	5,924	+38.9	23.7	31.2	ŀ		ł	ł	ł	i	ŀ	ï	*	6.2	4.5
Chilled orange	2,289	2,668 +1	+16.6	3.2	3.5	5.0	6.1	2,4	2.2	42.6	£4.3	103.5	96.8:	ж ж	147.7	45.4
Canned single-strength Orange Grapefruit Frume Miscellaneous	Cases 336 442 763 4,268	Cases 2/Cases 2/ 336 431 442 748 763 745 4,268 4,045	+28.3 +69.2 - 2.4.	20.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	1.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6	3.5.7 4.5.5 4.5.5	3.6 5.0 H	9986		47.2 59.5 44.2 52.7	57.5 63.4 44.9 51.7	75.2 92.3 78.1 101.5	89.5: 106.4: 80.6: 96.9:	4 4 6 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	56.8 4.4.4 32.1	43.9 39.1 32.0
Total canned	5,809	5,969	+ 2.8	27.3	26.5	38.4	38.4	2.2	2.2	51.5	52.3	9.411	116.03	*	4.9	4.8
Total juices	11,5413	11,5413/13,7803/+1	4.61+/	54.2	61.2	ł	!	i	ļ	ļ	i	i		*	5.7	8.4
Fruit Drinks Frozen concentrated	3,118	Gal. 2,634	-15.5	19.8	16.0	ł		ł	i		ŀ			9	11.7	10.4
Canned single-strength Total fruit drinks	Cases 5,545 9,7753	8868 Cases 5,545 5,143 - 9,7753/ 8,7513/-1	- 7.2	26.0 45.8	8 8 8 8 8 8	25.9	23.9	2:1	2.1	75.8	76.4	164.0	162.4	94*	31.2	3.2
Total Juices & Fruit Drinks	21,3163	21,3163/22,5313/+	1/+ 5.7 :	100.0	100.001	ļ		1	ł	ł	ļ	ł	:	*	4.7	4.2
Processed Citrus Fruit: Canned grapefruit sections:		245 +:	+16.1	1		3.4	3.5	1.5	1.4	34.7	39.3	53.0	57.9	16	28.0	24.9
Chilled salads & sections	258	233 233	- 9.7	ł		1.3	ייי ריי	1.5	1.5	89.3	33.1	9444	50.1	32	75.1	9.79
Fresh Citrus Fruit: Oranges Grapefruit	11,005 11,005	12,171 1,226	+10.6:			11.9	13.8 : 3.9 :	1.6	911	Fruit 11.5 3,7	Fruit 11.1 4.0	Fruit 19.6 6.0	Fruit 18.4 6.5	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	62.2	62.7 148.4
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1/ Includes three 4-week periods or 12 weeks. See tables 1-14. Calculations made from unrounded data. 2/ Equivalent cases of 24 No. 2 cans ... 432 ounces per case, except 480 ounces for grapefruit sections. 3/ Includes single-strength equivalent of frozen concentrates with concentrated juices converted at 4 to 1, and concentrated fruit drinks at 4.5 to 1. The latter is an approximation since purchases by concentration, which vary widely by season, are not known. *6-ounce serving.

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UNITED STATES DEPARTMENT OF AGRICULTURE

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